



ATRIUMproperty

Planning & Performance

Portfolio Inventory

Estates Management

Asset Assessment

Work Delivery

Occupancy Management

Planning & Performance



What is Planning & Performance?

Planning & Performance is one of five Business Areas that makes up the ATRIUMproperty system. It enables property managers to create, view and manage all work programmes and resource allocations from a central point. A Forecasting module is included which allows long term asset cost models to be generated and analysed. The Planning module subsequently allows these forecasts to be manipulated through prioritisation, policy change, and project scenario facilities. In addition, KPIs can be defined, monitored and reported on. The Planning & Performance Business Area comprises four modules:

- Resource Management
- Forecasting
- Planning
- Performance Indicators

What does it do?

Resource Management – covers programme management of the resources used to undertake all types of work over a specified period. It includes PRINCE2 project management compliance, time recording and workflow stages.

Forecasting – works on whole-life costing principles to predict overall long-term costs of any selected group of properties and assets over a selected time period.

Planning – enables the detailed iterative analysis and prioritisation of forecasted results by defining and testing different scenarios and policies aimed at improving whole-life costs and defining best strategies going forward.

Performance Indicators – defines internal, external and regulatory performance indicators for all Business Areas, with subsequent analysis and reporting. It includes standard templates and report views which support the latest COPROP/NAPPMI property performance indicator sets.

ATRIUMproperty - the total property and asset management solution
Designed to meet all the strategic, management and operational requirements
of today's corporate property and asset managers

ATRIUM
SOFTWARE

PROGRESSIVE - PROFITABLE - SUSTAINABLE -
PROFESSIONAL - APPROACHABLE - INTEGRITY



'Resource Management, combined with Workflow, allows organisations to effectively manage large and small programmes of work by integrating the RICS gateway stages.'

Peter Beasley, Business Unit Manager, Mouchel Parkman

Why choose Planning & Performance?

Planning & Performance enables the complete long term strategy and management of a customer's portfolio and resources to be put into place and monitored through the use of performance indicators.

Data can be examined, graphed and reported on using standard report views, allowing summary and detailed analysis by the user.

Resource Management – allows programme management of the resources used in all types of activities and work over a specified period. It has a user configurable workflow system which allows the RICS gateway stages or other client-specific key stages to be implemented.

PRINCE2 project management standard reports and logs are included, as is time recording and cost analysis and monitoring. Resource Management is fully integrated into the other Business Areas, with the ability to drill down and interrogate associated projects, contracts, surveys, etc, without the need to leave the module and search other screens within the system.

Forecasting – works on whole-life costing principles to predict overall long-term costs of any selected group of properties and assets over a selected time period. Data from the other Business Areas is combined and used to provide a basis for each forecast and the user is able to subsequently keep, analyse and report on this data.

Planning – enables the detailed iterative analysis, manipulation and prioritisation of forecasted result sets. Users are able to alter policy for the purpose a forecast, introduce project scenarios and prioritise results with the aim of improving whole-life costs and defining best strategies going forward.

Performance Indicators – allows a framework of internal and external/regulatory performance indicators to be modeled on any of the system's Business Areas and subsequently stored, analysed and reported on. The system includes standard templates and report views which support the latest COPROP/NAPPMI property performance indicator sets.

ATRIUMproperty - the total property and asset management solution

Portfolio Inventory – physical structure of properties & assets, system registers and administration

Estates Management – functional and legal asset structure, acquisitions & disposals, agreements and valuations

Asset Assessment – condition, suitability, sufficiency, usage modelling, DDA, asbestos, fire, H&S, legionella, etc

Work Delivery – reactive maintenance, planned maintenance, projects and contractor/supplier management

Occupancy Management – tenancy accounting, request management, arrears, voids, costs in use, sustainability

Planning & Performance – resource management, whole life costing, scenario planning, performance indicators

Additional system-wide features – GIS & CAD integration, web portals & dashboards, mobile & remote working, standard & ad-hoc reporting, document management, MS office integration, notifications (email and SMS)

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